



What is Planned Giving?

Planned giving refers to any major gift, whether it is made during your lifetime or at your death, that is part of your overall financial and/or estate plan.

There are many financial arrangements that will allow you to make a planned gift to Friends & Foundation.

Bequest in Your Will

You may make a bequest of:

- cash
- stocks and bonds
- real estate
- personal property
- a percentage of your estate

Life Insurance

You may designate Friends & Foundation as beneficiary on your insurance policy or transfer the policy outright.

Trusts

A trust may be established to benefit Friends & Foundation now or at a later time.

Annuities

You may make an outright gift to Friends & Foundation and receive annuity payments until a specified time in the future.

Restricted or Unrestricted?

Unrestricted gifts allow Friends & Foundation to build endowment funds and respond to the changing needs of the Library. Restricted gifts may be accepted if they are consistent with the mission of Friends & Foundation.

Your gift will be long remembered.

Whether your gift is \$1,000 or \$1,000,000, it will be long appreciated by generations of library patrons, and you will take your place among our community's most generous library donors.

Who can leave a legacy?

Contrary to popular belief, you do not have to be wealthy to leave a meaningful legacy. Anyone can make a planned gift regardless of the dollar value of one's estate.

How will *my* gift make a difference?

Throughout the years, St. Helena Public Library has benefited greatly from planned gifts established by individuals, beginning with Dr. George and Mrs. Elsie Wood. Thanks to their generosity, Friends & Foundation has provided the Library with funding for thousands of library books and materials and free educational and cultural programs for the community. Your planned gift to Friends & Foundation will provide for the future our Library.

Contact Us

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